

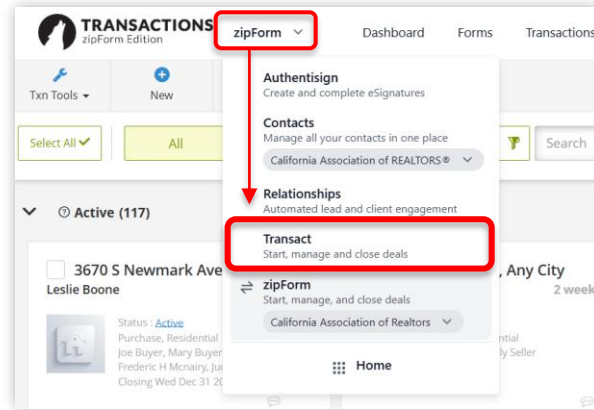
zipForm /Transact: Toggle between zipForm & Transact accounts

On October 1, 2025, Lone Wolf launched Transact, the new transaction management system. After creating your Transact account, you can toggle between the two systems using the app switcher. The steps in this guide detail how to toggle between the two platforms.

Toggle between zipForm and Transact platforms

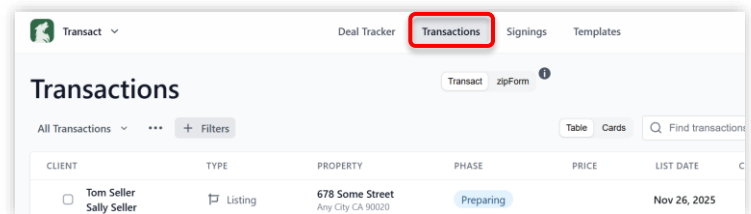
zipForm → Transact

1. In **zipForm**, click the app switcher at the top left of the page.
2. Select **Transact** towards the bottom of the menu.



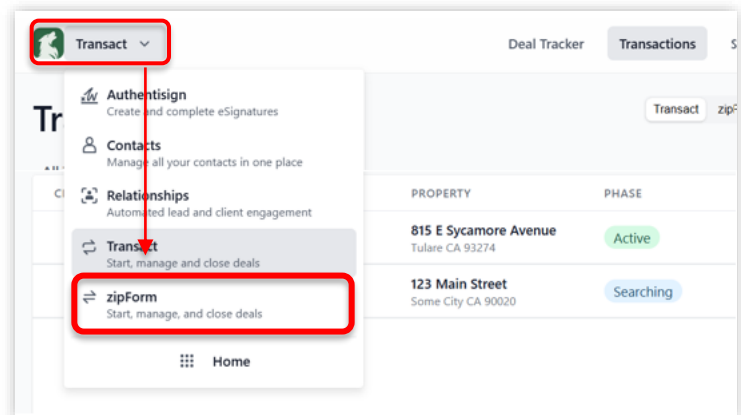
You will land on the Deal Tracker page in Transact by default.

3. Click **Transactions** at the top of the page to view your transactions in Transact.



Transact → zipForm

1. In **Transact**, click the app switcher at the top left of the page.
 2. Select **zipForm** towards the bottom of the menu.
- NOTE: You may have to do these steps twice.*



You will land on the **Transactions** page in zipForm by default.

